Oriental Yuhong (002271.SZ)

How did Yuhong become the leading enterprise in the hidden engineering?

	2016A	2017A	2018E	2019E	2020E
Revenue RMB million	7,000.23	10,292.97	14,591.16	19,668.04	25,573.89
YoY(%)	31.98%	47.04%	41.76%	34.79%	30.03%
EBITDA RMB million	1,386.90	1,743.23	2,387.66	3,163.03	4,248.63
Net profit (RMB million)	1,028.71	1,238.84			