2019



2018 2018 140.5

36.5% 15.1 21.7%

13.2 16.0% 47.5

42.8% 3.94 6.4%

10.1 15

2019H1

19/20 19.6/24.1 EPS

1.31/1.61 29.2% 22.8% 26.17 “ ”

	2017A	2018A	2019E	2020E
( )	10,293	14,046	17,556	21,402
+/-%	47.0%	36.5%	23.6%	21.9%
(	1,239	1,508	1,961	2,409
+/-%	20.4%	21.8%	29.2%	22.8%
( )	1.40			

(	(

1

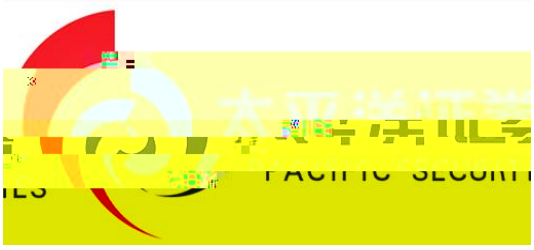
6		5%
6		5% 5%
6		5%

2

6	15%	
6	5%	15%
6	-5%	5%
6	-5%	-15%

	13810908467	wangfq@tpyzq.com
	13910596682	wangjl@tpyzq.com
	18910735258	liyw@tpyzq.com
	18519233712	chengxy@tpyzq.com
	13581759033	mengchao@tpyzq.com
	15715268999	yuanjin@tpyzq.com
	18515222902	fuyx@tpyzq.com
	13564966111	chenhm@tpyzq.com
	13916720672	hongxuan@tpyzq.com
	18605881577	zhangmy@tpyzq.com
	18616341722	liyangyang@tpyzq.com
	17717461796	yanghp@tpyzq.com
	15999569845	liangjp@tpyzq.com
	13764661684	songyue@tpyzq.com
	13923766888	zhangqp@tpyzq.com
	13925264660	yangf@tpyzq.com
	18520786811	zhafl@tpyzq.com
	18566223256	hubh@tpyzq.com
	18566247668	chentt@tpyzq.com

	13554982912	zhangzy@tpyzq.com
	18271801566	wangjm@tpyzq.com





100044

D

(8610)88321761

(8610) 88321566

13480000