├ ч 002271 ├ Ѐ ҏ ̂ 2023-018

. ‹ м Ѐ̃ 2022 ҏ

ҏ ҏ ŋ ŋ ъ Ѐ̃ Ⱶ ’ ǐ

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Ҩ ₹ ъ ҏ Ҩ ѱ ѱ

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Ҩ ѱ ҏ ≠ № Ѐ

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ʜ Ѐ̃ ’

1 Ѐ̃ :

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	010-59031997	
Ḥ	stocks@yuhong.com.cn	

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ƀ

Ɱ ŋ يج Ɱ مخ . . . r ٦
ἰ r G ₣ Ɱ شي r . ŋ يج Ɱ
ڨ ڨ E L .
ج β ج r غ ḱ ⊦ .
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ƀ Ɱ ʐ ڨ ḤNº Ḥ
D ח ל ج ח ج `E
ضي ṗ ┘ ⊦ ת
ε ڨ ḤNº

3 Ψ 2 فج ʐ G Ψ 2 ɣ " ڧ "
Ψ 2 r ‰ " `E͂ - ڍ - Ɱ - Ψ 2 "
r Ψ 2 G ج ȳ ɜ ɣ ἴ ⇔ ɣ " ڧ " Ψ
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ŋ يج Ɱ Ɱ Ψ 2 ⊦ ɘ " ڧ " Ψ 2
200

4 ج ü ج ɾ غ مخ ἴ
Ḩ ɘ فج مخ ã Ḡ غ ⋮ ج ʐ ↑ ʐ يج
═ ₮ ɛ ↓ ŋ ↓ ج ɺ
Ò ἴ ↓ ج Ḡ ἴ ɐ ج
ضي ü يج Ɱ يج A+ يج EC1plus CIAA
ɐ ʎ ج

5 ⊦ فج ɐ ⊦ r ɣ Ɱ r شي ⊦
h " ḱ ⊦ " " ⊦ " " ⊦ "
. ⊦ ٦ ج ضي ǯ ʐ ℗ ═
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ڨ ⊦ ج يج ἴ ج ج r ɣ ج
. ü يج ج ضي غ W ח ל " "

Ⱶ ⱹ “ r r Ḡ r ض r

Ḱ r ” 5 ᵒᵒ ⱹ r 28 ═ ▯ شي

▯ ŋ ⱹ ᵒᵒ ض ϒ ᴎ ᴌ “ ᵒᵒ ᴸ ” r. ̀Ẽ̃

ⱬ ᑢ ŋ ⱹ ᵯ ṗ 300 ̀E ᴸ ᴎ 24 ąث

3 ᵽ ṗ ̀Ẽ̃ . ‹ ̀Ẽ̃ ̀Ẽ̃ ضN№ ᾠ ⱻ

ᵾ ᾠ ᵒᵒ ⱹ r Ⱶ ǐ ... ̀Ẽ̃ ᾠ ⱻ

ˇ Ⱶ ǐ ᾠ ⱻ ᵒᵒ ᵌᵒᵒ ⱹ ⱬ ɢ ʁ ŋ ⱸ Ⱶ

ˊ ᾠ ⱻ EPC+F ǐ Ⱶ ⱬ ṵ Ũ ᾠŨ˜Ḥ r. Ⱶ ǐ ...

Ⱶ “ ” № ᾠ ⱻ ᵾ ᴸ

Ⱪ ŋ Ⱡ ᵒᵒ ⱸ ᴎ ᾠ ⱻ w

ɢ ᴎ ʌ ǐ ̀Ẽ̃ غ ᵒᵒ ᵾ ض ᾠ ⱻ

ᵽ ṗ ̀Ẽ̃ ᾠ ⱻ w ᵒᵒ ̀Ẽ̃ ᾠ ⱻᵒᵒ h

̀Ẽ̃ ᾠ ⱻ o ... ƀ ỉ м ̀Ẽ̃

̀Ẽ̃ Ƹ ŋ “ ᾠ ⱻ + ” شي ⱬ

... ƀ ᵾ ᾠ ⱻ غ Ⱶ... ƀ ھ м ̀Ẽ̃

... ƀ п ϽЬ ε ضᾠ ⱻ ... ƀ 2022 7 . ‹

̀Ẽ̃ 2022 “. ” ... Ⱶ п ᵖ o .

‹ ̀Ẽ̃ ш ̀Ẽ̃ ف ᴎ ▯ ⱹ

ǯ ⱬ ǐ Ⱶ ⱬ ᵾ ᾠ Ũ ... ˆ Ⱶ ϒ ˆ

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ʜ ف

̀Ẽ̃ ᵒᵒ ⱹ غ ą r ▯ شي ǐ شي h

ᾯ ... شي ᵒᵒ ⱹ ف ǐ ᴸ Ⱶ

̀Ẽ̃ ᵒᵒ ⱹ ą ᵾ ف ǐ Ⱶ ̀Ẽ̃ ᾠ U

п ضᵒᵒ ̀Ẽ̃ o ⱹ ᾯ ... ƀ ᴎ ᴸ ᴎ ▯ ض

̀E ´ ǐ ض № شي

ᾯ Ḥ к ض ᴸ ǐ Ⱶ ᾯ ... ƀ ᴘ ᵉ ˜

ᴎ ̀Ẽ̃ O Ḡ ̀Ẽ̃ ᴸ ᾯ Ḡ

̀Ẽ̃ ⱸ ... ƀ ᴘ ᵉ ᵒᵒ ⱹ ą ᵾ ف ǐ Ⱶ

ᖁ ᖃ ᖅ ᖆ ᖇ ᖈ ᖉ ᖊ ᖋ ᖌ ᖍ ᖎ ᖏ ᖐ ᖑ ᖒ ᖓ ᖔ ᖕ ᖖ ᖗ ᖘ ᖙ ᖚ ᖛ ᖜ ᖝ ᖞ ᖟ ᖠ ᖡ ᖢ ᖣ ᖤ ᖥ ᖦ ᖧ ᖨ ᖩ ᖪ ᖫ ᖬ ᖭ ᖮ ᖯ ᖰ ᖱ ᖲ ᖳ ᖴ ᖵ ᖶ ᖷ ᖸ ᖹ ᖺ ᖻ ᖼ ᖽ ᖾ ᖿ ᗀ ᗁ ᗂ ᗃ ᗄ ᗅ ᗆ ᗇ ᗈ ᗉ ᗊ ᗋ ᗌ ᗍ ᗎ ᗏ ᗐ ᗑ ᗒ ᗓ ᗔ ᗕ ᗖ ᗗ ᗘ ᗙ ᗚ ᗛ ᗜ ᗝ ᗞ ᗟ ᗠ ᗡ ᗢ ᗣ ᗤ ᗥ ᗦ ᗧ ᗨ ᗩ ᗪ ᗫ ᗬ ᗭ ᗮ ᗯ ᗰ ᗱ ᗲ ᗳ ᗴ ᗵ ᗶ ᗷ ᗸ ᗹ ᗺ ᗻ ᗼ ᗽ ᗾ ᗿ ᘀ ᘁ ᘂ ᘃ ᘄ ᘅ ᘆ ᘇ ᘈ ᘉ ᘊ ᘋ ᘌ ᘍ ᘎ ᘏ ᘐ ᘑ ᘒ ᘓ ᘔ ᘕ ᘖ ᘗ ᘘ ᘙ ᘚ ᘛ ᘜ ᘝ ᘞ ᘟ ᘠ ᘡ ᘢ ᘣ ᘤ ᘥ ᘦ ᘧ ᘨ ᘩ ᘪ ᘫ ᘬ ᘭ ᘮ ᘯ ᘰ ᘱ ᘲ ᘳ ᘴ ᘵ ᘶ ᘷ ᘸ ᘹ ᘺ ᘻ ᘼ ᘽ ᘾ ᘿ ᙀ ᙁ ᙂ ᙃ ᙄ ᙅ ᙆ ᙇ ᙈ ᙉ ᙊ ᙋ ᙌ ᙍ ᙎ ᙏ ᙐ ᙑ ᙒ ᙓ ᙔ ᙕ ᙖ ᙗ ᙘ ᙙ ᙚ ᙛ ᙜ ᙝ ᙞ ᙟ ᙠ ᙡ ᙢ ᙣ ᙤ ᙥ ᙦ ᙧ ᙨ ᙩ ᙪ ᙫ ᙬ ᙭ ᙮ ᙯ ᙰ ᙱ ᙲ ᙳ ᙴ ᙵ ᙶ ᙷ ᙸ ᙹ ᙺ ᙻ ᙼ ᙽ ᙾ ᙿ   ᚁ ᚂ ᚃ ᚄ ᚅ ᚆ ᚇ ᚈ ᚉ ᚊ ᚋ ᚌ ᚍ ᚎ ᚏ ᚐ ᚑ ᚒ ᚓ ᚔ ᚕ ᚖ ᚗ ᚘ ᚙ ᚚ ᚛ ᚜ ᚝ ᚞ ᚟ ᚠ ᚡ ᚢ ᚣ ᚤ ᚥ ᚦ ᚧ ᚨ ᚩ ᚪ ᚫ ᚬ ᚭ ᚮ ᚯ ᚰ ᚱ ᚲ ᚳ ᚴ ᚵ ᚶ ᚷ ᚸ ᚹ ᚺ ᚻ ᚼ ᚽ ᚾ ᚿ ᛀ ᛁ ᛂ ᛃ ᛄ ᛅ ᛆ ᛇ ᛈ ᛉ ᛊ ᛋ ᛌ ᛍ ᛎ ᛏ ᛐ ᛑ ᛒ ᛓ ᛔ ᛕ ᛖ ᛗ ᛘ ᛙ ᛚ ᛛ ᛜ ᛝ ᛞ ᛟ ᛠ ᛡ ᛢ ᛣ ᛤ ᛥ ᛦ ᛧ ᛨ ᛩ ᛪ ᛫ ᛬ ᛭ ᛮ ᛯ ᛰ ᛱ ᛲ ᛳ ᛴ ᛵ ᛶ ᛷ ᛸ ᛹ ᛺ ᛻ ᛼ ᛽ ᛾ ᛿ ᜀ ᜁ ᜂ ᜃ ᜄ ᜅ ᜆ ᜇ ᜈ ᜉ ᜊ ᜋ ᜌ ᜍ ᜎ ᜏ ᜐ ᜑ ᜒ ᜓ ᜔ ᜕ ᜖ ᜗ ᜘ ᜙ ᜚ ᜛ ᜜ ᜝ ᜞ ᜟ ᜠ ᜡ ᜢ ᜣ ᜤ ᜥ ᜦ ᜧ ᜨ ᜩ ᜪ ᜫ ᜬ ᜭ ᜮ ᜯ ᜰ ᜱ ᜲ ᜳ ᜴ ᜵ ᜶ ᜷ ᜸ ᜹ ᜺ ᜻ ᜼ ᜽ ᜾ ᜿ ᝀ ᝁ ᝂ ᝃ ᝄ ᝅ ᝆ ᝇ ᝈ ᝉ ᝊ ᝋ ᝌ ᝍ ᝎ ᝏ ᝐ ᝑ ᝒ ᝓ ᝔ ᝕ ᝖ ᝗ ᝘ ᝙ ᝚ ᝛ ᝜ ᝝ ᝞ ᝟ ᝠ ᝡ ᝢ ᝣ ᝤ ᝥ ᝦ ᝧ ᝨ ᝩ ᝪ ᝫ ᝬ ᝭ ᝮ ᝯ ᝰ ᝱ ᝲ ᝳ ᝴ ᝵ ᝶ ᝷ ᝸ ᝹ ᝺ ᝻ ᝼ ᝽ ᝾ ᝿ ក ខ គ ឃ ង ច ឆ ជ ឈ ញ ដ ឋ ឌ ឍ ណ ត ថ ទ ធ ន ប ផ ព ភ ម យ រ ល វ ឝ ឞ ស ហ ឡ អ ឣ ឤ ឥ ឦ ឧ ឨ ឩ ឪ ឫ ឬ ឭ ឮ ឯ ឰ ឱ ឲ ឳ ឴ ឵ ា ិ ី ឹ ឺ ុ ូ ួ ើ ឿ ៀ េ ែ ៃ ោ ៅ ំ ះ ៈ ៉ ៊ ់ ៌ ៍ ៎ ៏ ័ ៑ ្ ៓ ។ ៕ ៖ ៗ ៘ ៙ ៚ ៛ ៜ ៝ ៞ ៟ ០ ១ ២ ៣ ៤ ៥ ៦ ៧ ៨ ៩ ៪ ៫ ៬ ៭ ៮ ៯ ៰ ៱ ៲ ៳ ៴ ៵ ៶ ៷ ៸ ៹ ៺ ៻ ៼ ៽ ៾ ៿ ᠀ ᠁ ᠂ ᠃ ᠄ ᠅ ᠆ ᠇ ᠈ ᠉ ᠊ ᠋ ᠌ ᠍ ᠎ ᠏ ᠐ ᠑ ᠒ ᠓ ᠔ ᠕ ᠖ ᠗ ᠘ ᠙ ᠚ ᠛ ᠜ ᠝ ᠞ ᠟ ᠠ ᠡ ᠢ ᠣ ᠤ ᠥ ᠦ ᠧ ᠨ ᠩ ᠪ ᠫ ᠬ ᠭ ᠮ ᠯ ᠰ ᠱ ᠲ ᠳ ᠴ ᠵ ᠶ ᠷ ᠸ ᠹ ᠺ ᠻ ᠼ ᠽ ᠾ ᠿ ᡀ ᡁ ᡂ ᡃ ᡄ ᡅ ᡆ ᡇ ᡈ ᡉ ᡊ ᡋ ᡌ ᡍ ᡎ ᡏ ᡐ ᡑ ᡒ ᡓ ᡔ ᡕ ᡖ ᡗ ᡘ ᡙ ᡚ ᡛ ᡜ ᡝ ᡞ ᡟ ᡠ ᡡ ᡢ ᡣ ᡤ ᡥ ᡦ ᡧ ᡨ ᡩ ᡪ ᡫ ᡬ ᡭ ᡮ ᡯ ᡰ ᡱ ᡲ ᡳ ᡴ ᡵ ᡶ ᡷ ᡸ ᡹ ᡺ ᡻ ᡼ ᡽ ᡾ ᡿ ᢀ ᢁ ᢂ ᢃ ᢄ ᢅ ᢆ ᢇ ᢈ ᢉ ᢊ ᢋ ᢌ ᢍ ᢎ ᢏ ᢐ ᢑ ᢒ ᢓ ᢔ ᢕ ᢖ ᢗ ᢘ ᢙ ᢚ ᢛ ᢜ ᢝ ᢞ ᢟ ᢠ ᢡ ᢢ ᢣ ᢤ ᢥ ᢦ ᢧ ᢨ ᢩ ᢪ ᢫ ᢬ ᢭ ᢮ ᢯ ᢰ ᢱ ᢲ ᢳ ᢴ ᢵ ᢶ ᢷ ᢸ ᢹ ᢺ ᢻ ᢼ ᢽ ᢾ ᢿ ᣀ ᣁ ᣂ ᣃ ᣄ ᣅ ᣆ ᣇ ᣈ ᣉ ᣊ ᣋ ᣌ ᣍ ᣎ ᣏ ᣐ ᣑ ᣒ ᣓ ᣔ ᣕ ᣖ ᣗ ᣘ ᣙ ᣚ ᣛ ᣜ ᣝ ᣞ ᣟ ᣠ ᣡ ᣢ ᣣ ᣤ ᣥ ᣦ ᣧ ᣨ ᣩ ᣪ ᣫ ᣬ ᣭ ᣮ ᣯ ᣰ ᣱ ᣲ ᣳ ᣴ ᣵ ᣶ ᣷ ᣸ ᣹ ᣺ ᣻ ᣼ ᣽ ᣾ ᣿ ᤀ ᤁ ᤂ ᤃ ᤄ ᤅ ᤆ ᤇ ᤈ ᤉ ᤊ ᤋ ᤌ ᤍ ᤎ ᤏ ᤐ ᤑ ᤒ ᤓ ᤔ ᤕ ᤖ ᤗ ᤘ ᤙ ᤚ ᤛ ᤜ ᤝ ᤞ ᤟ ᤠ ᤡ ᤢ ᤣ ᤤ ᤥ ᤦ ᤧ ᤨ ᤩ ᤪ ᤫ ᤬ ᤭ ᤮ ᤯ ᤰ ᤱ ᤲ ᤳ ᤴ ᤵ ᤶ ᤷ ᤸ ᤹ ᤺ ᤻ ᤼ ᤽ ᤾ ᤿ ᥀ ᥁ ᥂ ᥃ ᥄ ᥅ ᥆ ᥇ ᥈ ᥉ ᥊ ᥋ ᥌ ᥍ ᥎ ᥏ ᥐ ᥑ ᥒ ᥓ ᥔ ᥕ ᥖ ᥗ ᥘ ᥙ ᥚ ᥛ ᥜ ᥝ ᥞ ᥟ ᥠ ᥡ ᥢ ᥣ ᥤ ᥥ ᥦ ᥧ ᥨ ᥩ ᥪ 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⁡⁢⁣⁤⁥⁦⁧⁨⁩⁪⁫⁬⁭⁮⁯⁰ⁱ⁲⁳⁴⁵⁶⁷⁸⁹⁺⁻⁼⁽⁾ⁿ₀₁₂₃₄₅₆₇₈₉₊₋₌₍₎₏ₐₑₒₓₔₕₖₗₘₙₚₛₜ₝₞₟₠₡₢₣₤₥₦₧₨₩₪₫€₭₮₯₰₱₲₳₴₵₶₷₸₹₺₻₼₽₾₿⃀⃁⃂⃃⃄⃅⃆⃇⃈⃉⃊⃋⃌⃍⃎⃏⃒⃓⃘⃙⃚⃐⃑⃔⃕⃖⃗⃛⃜⃝⃞⃟⃠⃡⃢⃣⃤⃥⃦⃪⃫⃨⃬⃭⃮⃯⃧⃩⃰⃱⃲⃳⃴⃵⃶⃷⃸⃹⃺⃻⃼⃽⃾⃿℀℁ℂ℃℄℅℆ℇ℈℉ℊℋℌℍℎℏℐℑℒℓ℔ℕ№℗℘ℙℚℛℜℝ℞℟℠℡™℣ℤ℥Ω℧ℨ℩KÅℬℭ℮ℯℰℱℲℳℴℵℶℷℸℹ℺℻ℼℽℾℿ⅀⅁⅂⅃⅄ⅅⅆⅇⅈⅉ⅊⅋⅌⅍ⅎ⅏⅐⅑⅒⅓⅔⅕⅖⅗⅘⅙⅚⅛⅜⅝⅞⅟Ⅰ Ⅱ Ⅲ Ⅳ Ⅴ Ⅵ Ⅶ Ⅷ Ⅸ Ⅹ Ⅺ Ⅻ Ⅼ Ⅽ Ⅾ Ⅿ ⅰ ⅱ ⅲ ⅳ ⅴ ⅵ ⅶ ⅷ ⅸ ⅹ ⅺ ⅻ ⅼ ⅽ ⅾ ⅿ ↀ ↁ ↂ Ↄ ↄ ↅ ↆ ↇ ↈ ↉ ↊ ↋ ↌ ↍ ↎ ↏ 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	-4,784,387,562.47	-2,195,980,813.23	-982,216,995.18	8,616,598,134.84

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₽	₽	22.69%	571,332,887	428,499,665			
		13.15%	331,059,553	0			
≠	₽	2.87%	72,269,250	61,701,937			
M 2021 2 ₽ 2		1.96%	49,471,665	0			
		1.83%	45,969,375	0			
M E		1.58%	39,713,020	0			

Janchor Partners Pan Asian Master Fund RQFII		1.39%	34,974,679	0		
		0.99%	24,826,563			
		0.94%	23,682,220	0		
UBS AG		0.92%	23,238,456	0		

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	2022	2021	⋮
ṽ	46.22%	46.35%	-0.13%
U⌈ ≠	180,276.33	386,742.72	-53.39%
EBITDA ŋ ṽ ⊢	15.47%	25.35%	-9.88%
≠ Ḡ Ồ	14.15	36.38	-61.11%

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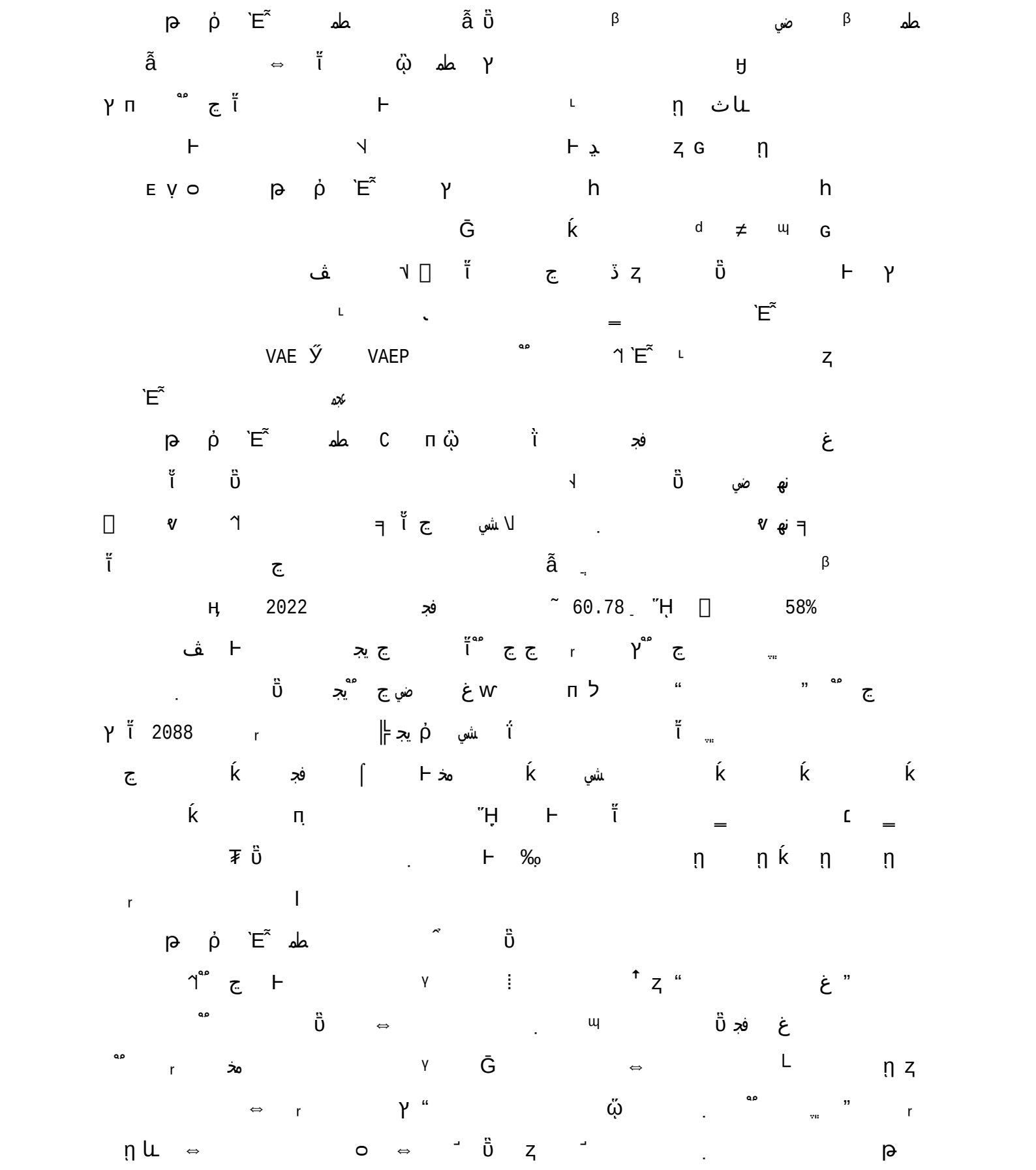
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MRP 23 87% APS 25

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3.0% 85698 3.0% 2022

401644 3.4%

3.6% 3.0%

1.5% 64150

13.4% 83383 5.5%

572138

5.1% 310145 0.9%

9.4% 10.9% 2022 7⁄8

12.3% 5.4 №

6.2 № 2.8 № 2022 7⁄8

20.2% 21.8%

132895 10.0%

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2022 GB 55030-

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2022 100% 70% 25% 21%

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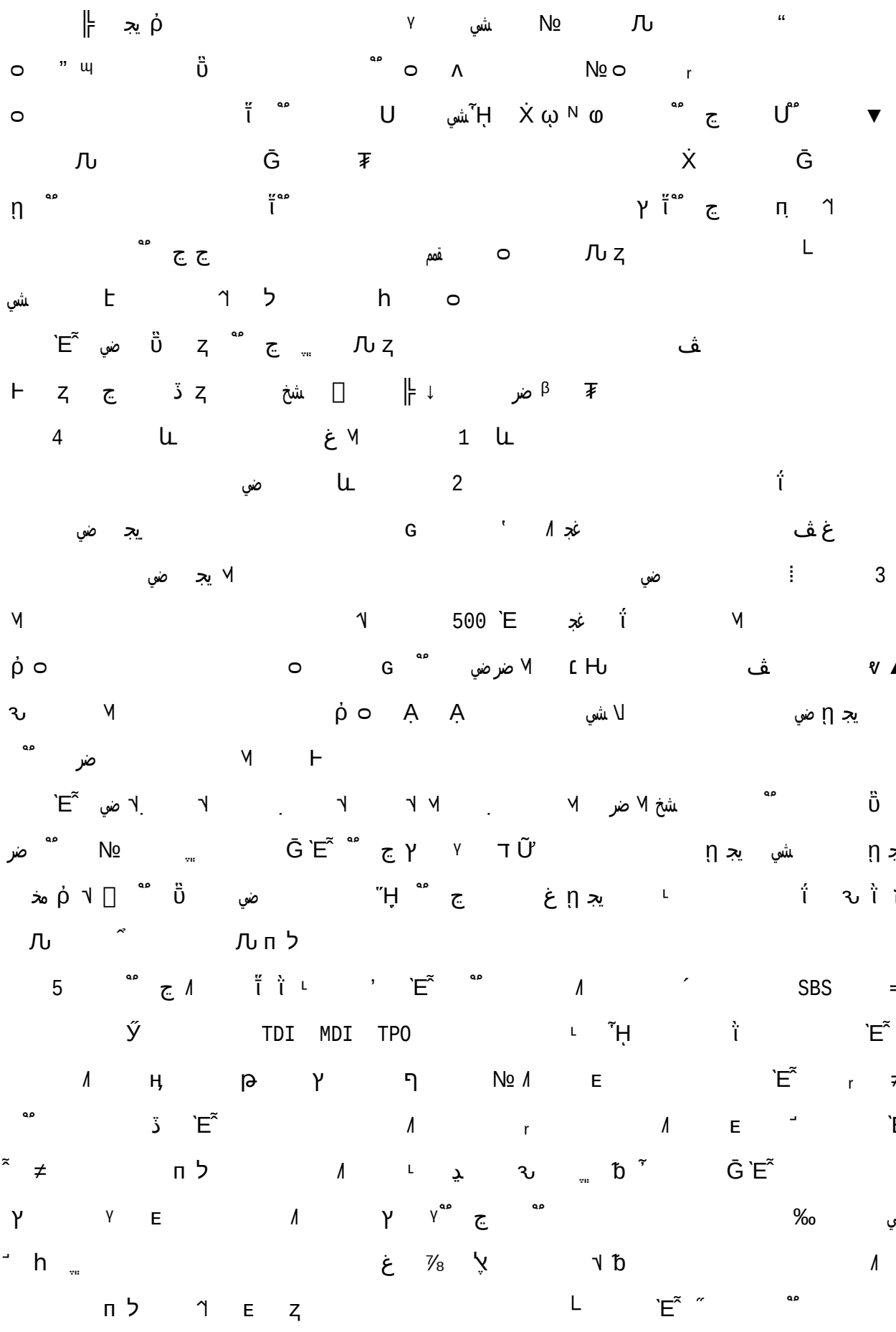
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